1411165

FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL								
OMB Nu	OMB Number: 3235-0076							
Expires:	Expires:							
Estimate	d averag	je burden						
hours pe	r respon	se16	3.00					
SE	SEC USE ONLY							
Prefix		Serial						
D/	TE RECEIV	/ED						

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer	07081206
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) NATURALLY TOWA INC.	
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Teleph	ne Number (Including Area Code) -542-6455 one Number (Including Area Code)
SIBS. ICH Street Clarinda, IA. 51632 Brief Description of Business TIA. 51632	-542-6455
Type of Business Organization	PROCESSED
corporation limited partnership, already formed other (please special business trust limited partnership, to be formed	OCT 2 9 2007 E
Month Year Actual or Estimated Date of Incorporation or Organization: Month Year Actual or Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:	THOMSON FINANCIAL
CN for Canada; FN for other foreign jurisdiction)	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

		A. BASIC IDE	NTIFICATION DATA		
2. Enter the information request	ed for the follo	wing;			
Each promoter of the iss	uer, if the issu	er has been organized wi	thin the past five years;		
Each beneficial owner ha	ving the power	to vote or dispose, or dire	ect the vote or disposition	of, 10% or more of	a class of equity securities of the issuer.
Each executive officer as	nd director of a	corporate issuers and of c	corporate general and mai	naging partners of p	partnership issuers; and
• Each general and manag	ing partner of	partnership issuers.			
Check Box(es) that Apply:	Promoter	Danefield Comme	D Francisco Office	D Discourse	C
Small Capy of Full Name (Last name first, if indi	CE. C	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
20820 FLI	ORAI	treet, City. State, Zip Co.	o Uista	+RXAS	78645
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if indi 2937 LOA Business or Residence Address (Steri	treet, City, State, Zip Co	SCA , IA	51566	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if indi	vidual)	- ·			
4112 NON+H	85 St	rest City, State, Zip Co	MAha,	NE 6	8114
rusiness of residence Address (Number and S	ireet, City, State, Zip Co	ue,		
Check Box(es) that Apply:	Promoter Hor	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
	NOND	S+RE&+ treet, City, State, Zip Co		DAK, I	LA 51566
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
full Name (Last name first, if indi	vidual)			<u> </u>	
Business or Residence Address (Number and S	treet, City, State, Zip Co	de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if indi	vidual)				
Business or Residence Address (Number and S	treet, City, State, Zip Co	de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if indi	vidual)	1251112			
Business or Residence Address (Number and S	treet, City, State, Zip Co	de)		
			additional copies of this s	heat as magassaru)	

				В. П	NFORMAT	ION ABOU	T OFFERI	NG					
1. Has the	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									Yes	No It		
					Appendix.				-		li	₩.	
2. What i	s the minim	um investn			• •		_			••••	s_ 5	0,000,0	
2 Daget	Dong the offering parmit joint comparable of a rivale unit?										Yes	No	
commi If a per or state	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Full Name	(Last name												
Business or	Residence	17	umber and	I Street, Ci	ity, State, Z	(ip Code)							
-													
Name of As	sociated Br	roker or De	aler	NON	E								
States in W			Solicited	or Intends	to Solicit								
(Check	"All States	s" or check	individual	States)	<i>I</i> .	ONE	••••••				☐ All States		
AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR	
Full Name	(Last name	first, if indi	ividual)		- u \r	JNE	·	·					
Business o	r Residence	: Address (1	Number an	d Street, C									
Name of As	ssociated Bi	roker or De	aler			Non							
States in W												<u>-</u>	
(Check	"All States	s" or check	individual	States)			NOV)E	•••••		All States		
IL MT	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR	
Full Name	(Last name	first, if ind	ividual)										
Business o	r Residence	Address (1	Number an	d Street, C	City, State,	<i>NON</i> Zip Code)	7						
Name of As	ssociated Bi	roker or De	aler			14	ONE						
States in W	hich Persor	Listed Has	s Solicited	or Intends	to Solicit								
(Check	"All States	s" or check	individual	States)			₩.C	NO.			□ VI	I States	
AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	Type of Security	Aggregate Offering Price	Amount Already Sold
	Deht	\$	<u> </u>
	Equity	s 1013	s g∞1000°s s
	Common Preferred	•	•
	Convertible Securities (including warrants)	\$	<u> </u>
	Partnership Interests	\$	\$
	Other (Specify)	\$	
	Total	§ 0.00	₹ 8.00 900 ac.
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggragata
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors		s 200,000,°°
	Non-accredited Investors		. s
	Total (for filings under Rule 504 only)		s_300,000.00
	Answer also in Appendix, Column 4, if filing under ULOE.	·	•
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		2 <u>960100</u> 0°00
	Total	-	s 3008, 000, 000
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees	<u>P</u>	s_350_0
	Printing and Engraving Costs] \$
	Legal Fees		r s_5,000,00
	<u> </u>		
	Accounting Fees		\$
•] \$] \$

	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		s 0.00 194,25
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.		•
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees	\$. 🗆 \$
	Purchase of real estate	_ 	
	Purchase, rental or leasing and installation of machinery and equipment	_ 	
	Construction or leasing of plant buildings and facilities	 \$	
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	¬\$	_ □\$
	Repayment of indebtedness	_	—
	Working capital		
	Other (specify):		
•			
	Column Totals	\$_0.00	₩s 0.00 194.2
	Total Payments Listed (column totals added)	□ \$ <u>θ</u>	00 194,230.
Г	D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commis information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of F	sion, upon writte	
Iss Va	ric of Signer (Print or Type) Title of Signer (Print or Type) Title of Signer (Print or Type)	10/2/	7/07
W	Man Horner Kesdent & CEC	<u>ر</u>	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No Z

 The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.

See Appendix, Column 5, for state response.

- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

I (D.) (D.)	
Issuer (Print or Type)	Signature Date
Naturally Trues	Soc Maldin Home 12/27
to ally took	Les 11/ Mensing 140 med 1-901
Name (Print or Type)	Title (Print or Type)
2. 301) A 11	Pari to Can
William HOYMAN	President & CEO

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 1 2 3 4 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach to non-accredited offering price Type of investor and explanation of amount purchased in State offered in state investors in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Non-Accredited Accredited State Yes No ' Investors Investors Yes No Amount Amount ALΑK AZAR $\mathsf{C}\mathsf{A}$ CO CTDE DC FL GA HI ID ΙL IN ΙA KS ΚY LA ME MDMA MI MN MS

APPENDIX 1 2 3 4 5 Disqualification under State ULOE (if yes, attach) Intend to sell and aggregate (if yes, attach)

	to non-ac	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МО		V		,			-		
МТ			,						
NE							.,		
NV		V					-		
NH		V							
NJ									
NM		IV							
NY		V							
NC									
ND									
ОН		V.							
ОК		V							
OR		V_				,			
PA		V							
RI									
SC		V							·
SD		V_					i		
TN							ı		
TX			HOMMON	1	golan	a NONE			
UT									
VT								1	
VA		V							
WA		V							,
WV		V							
WI		V							

				APP	ENDIX					
1		2	3			5 Disqualification				
	to non-a	I to sell ccredited is in State I-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY		V								
PR		V								

